

Consolidated Statement of Financial Position

(in thousands of U.S. dollars)	Notes	January 2, 2016	January 3, 2015
ASSETS			
(Note 25)			
Current			
Cash		\$ 1,043	\$ 1,044
Accounts receivable	8	76,335	81,772
Income taxes receivable		5,218	7,381
Other financial assets	21	6,453	4,139
Inventories	7	261,771	261,987
Prepaid expenses		2,051	2,481
Total current assets		352,871	358,804
Non-current			
Property, plant and equipment	6	115,879	114,231
Deferred income taxes	19	2,495	3,372
Other receivables and miscellaneous assets	21	1,683	1,678
Intangible assets	5	102,315	107,704
Goodwill	5	117,824	119,270
Total non-current assets		340,196	346,255
Assets classified as held for sale		—	515
Total assets		\$ 693,067	\$ 705,574
LIABILITIES AND SHAREHOLDERS' EQUITY			
Current			
Bank loans	11	\$ 17,158	\$ 65,130
Accounts payable and accrued liabilities	9	120,336	85,854
Provisions	10	263	437
Other current financial liabilities	21	817	580
Income taxes payable		2,242	20
Current portion of long-term debt	12	11,816	3,000
Current portion of finance lease obligations	12	1,015	994
Total current liabilities		153,647	156,015
Non-current			
Long-term debt	12	281,017	292,033
Other long-term financial liabilities	21	89	951
Other long-term liabilities		483	2,800
Long-term finance lease obligations	12	715	1,212
Deferred income taxes	19	46,966	46,722
Future employee benefits	13	9,631	8,867
Total non-current liabilities		338,901	352,585
Total liabilities		492,548	508,600
Shareholders' equity			
Common shares	15	85,282	82,658
Contributed surplus		13,999	14,056
Retained earnings		125,843	107,908
Accumulated other comprehensive loss		(24,605)	(7,648)
Total shareholders' equity		200,519	196,974
Total liabilities and shareholders' equity		\$ 693,067	\$ 705,574

See accompanying notes